

SWEET CHARITY

Presented by
Treasure Coast Planned Giving Council and
Association of Fundraising Professionals

APRIL IS LEAVE A LEGACY® MONTH



LEAVE A LEGACY®
TREASURE COAST

Make a Difference in the Lives that Follow

Monday, April 23, 2007

2:00 pm – 6:30 pm

*Hutchinson Island Marriott Beach
Resort & Marina, Stuart*

Sweet Charity
Make a Difference in the Lives that Follow

2:30 • General Opening Session • Osprey Room

WELCOME

Deborah M. Johnson, CFRE, President
Treasure Coast Planned Giving Council
and

Joanne Towner, CFRE, Vice President of Education
Association of Fundraising Professionals, Treasure Coast Chapter

SPONSOR INTRODUCTION OF SPEAKER

Arthur M. 'Rusty' Brink, Jr., CFP, FAHP, Vice President/Chief Philanthropic Officer
Martin Memorial Foundation

KEYNOTE SPEAKER

Frank Brogan, *President, Florida Atlantic University*
"Philanthropy on the Treasure Coast"

3:30-4:30 • Concurrent Tracks

PLANNED GIVING IDEAS FOR A SMALL SHOP - EGRET ROOM

SPONSOR INTRODUCTION OF SPEAKER

Rose D. Schneider, *McCarthy, Summers Bobko, Wood, Sawyer & Perry PA*

Presenter

Arthur M. 'Rusty' Brink, Jr., CFP, FAHP, Vice President/Chief Philanthropic Officer, *Martin Memorial Foundation*

THE INS AND OUTS OF CAPITAL CAMPAIGNS - BLUE HERON ROOM

SPONSOR INTRODUCTION OF PRESENTER

Joanne Towner, CFRE, Vice President of Education, *AFP, Treasure Coast Chapter*

Presenter

Debbie Ortiz, *Consultant, Community Counseling Service*

ADVANCED INHERITANCE PLANNING - OSPREY ROOM

INTRODUCTION OF PRESENTER

Kathleen Millier, Vice President *JP Morgan Private Bank*

Presenter

Randell C. Doane JD, LLM, *Doane and Doane, P.A.*

4:30-5:30 • General Closing Session • Osprey Room

"PHILANTHROPY - THE VOLUNTEER VIEW"

Moderator: Deborah M. Johnson, CFRE

Panel: Casey Cummings, President, RAM Real Estate Services • Margaret May Damen, CFP, CLU, ChFC,
President, Institute for Women and Wealth • H. William Lichtenberger, retired CEO of Praxair • Robert Weissman, retired CEO

THANK YOU

LEAVE A LEGACY® Strategic Partners

CLOSING

Kathleen Millier, Vice President



RECEPTION SPONSOR

5:30 – 6:30 • Networking Reception • Riverview Terrace

Sweet Charity Sponsors



Reception Sponsor

Martin Memorial Foundation

Keynote Speaker

McCarthy, Summers, Bobko, Wood, Sawyer & Perry, P.A.
Association Fundraising Professionals, Treasure Coast
Track Sponsor

Sweet Charity Partners

'Chuck' Sawicki, CFP, CLU, ChFC, Smith Barney
Private Wealth Services Group of Gunster, Yoakley & Stewart, P.A.

Sweet Charity Underwriters

Indian River Community College Foundation
Scripps Treasure Coast Newspapers
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Sweet Charity Committee

Arthur "Rusty" Brink, Chair • Dianne Charette • Deborah Johnson, CFRE
Kathleen Millier • Susan McVeigh • Joanne Towner, CFRE • Millie Wood-Goldsby



LEAVE A LEGACY®
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