



**LEAVE A LEGACY®**

**TREASURE COAST**

*Make a difference in the lives that follow*

**NEWS**

*Happy New Year 2006*

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[www.LeaveALegacyFlorida.org](http://www.LeaveALegacyFlorida.org)

PO Box 335, Stuart, 34995  
772 221-8588

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P O Box 335, Stuart, 34995 772-221-8588

**Quarterly Meetings**

**January 27, 2006, 8:00 – 9:30 am**  
**Willoughby Country Club, Stuart**

Joint monthly meeting of the Treasure Coast Planned Giving Council / LEAVE A LEGACY®, Association of Fundraising Professionals and Martin County Estate Planning Council

**Presenter - Julie K. Kwon, J.D.**

Member of the Wealth Management Group at Bernstein Investment Research & Management. Ms. Kwon advises private clients on investment strategies for optimizing wealth transfer to family members and charities, focusing on tax-efficient wealth management and asset allocation decisions. She earned her BA degree with distinction from Stanford University and J.D. degree from Yale Law School.

CEU credits available.

Members and Guests - \$20 Breakfast will be served.

RSVP: Ellen Peitz @ [epeitz@hpsfl.org](mailto:epeitz@hpsfl.org) or call 221-4053 ext 234 by January 24

Information: Glenna DeMichael, President, TCPGC  
[gdemichael@hcc4kids.org](mailto:gdemichael@hcc4kids.org) or call 334-9311 ext 104

**APRIL IS LEAVE A LEGACY® MONTH**

**Wednesday, April 26, 2006, 2 – 6 pm**

**Hutchinson Island Marriott Beach Resort & Marina**

***Save the date for a special event***

- ❖ two general sessions with keynote speakers
- ❖ three educational tracks to choose from
- ❖ CEU credits available
- ❖ Underwriting Sponsorships available

Contact: Kathy Millier at [millierkm@bernstein.com](mailto:millierkm@bernstein.com)  
or call 561-820-2167

Lynne Spraker at [lspraker@aol.com](mailto:lspraker@aol.com)  
or call 772-220-0212

LEAVE A LEGACY® thanks  
its strategic partners for their support



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(as of December 2005)

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### Non-Profit Partner

Association of Fundraising Professionals,  
Treasure Coast Chapter

If you are interested in receiving more information on becoming a LEAVE A LEGACY® strategic partner to help support planned giving awareness, please contact: Glenna DeMichael at [gdemichael@hcc4kids.org](mailto:gdemichael@hcc4kids.org) or call 334-9311 ext 104

**LEAVE A LEGACY® Annual Awards**  
*Presented at National Philanthropy Day, November 18, 2005*  
*By Glenna DeMichael, president, Treasure Coast Planned Giving Council*

### *Making a Difference in the Lives that Follow*

#### **LASTING LEGACY Award** **Mimi Towl**

*Nominated by*  
*Council on Aging Martin County*

*Accepting posthumously for Mimi Towl is Richard Hupfel, center*



There are a handful of people you meet in life that you know you will always remember. The late Mimi Towl was one of these. If there was a dog that was unadoptable at the Humane Society, that dog joined Mimi's pack. Because she had compassion for children who could not count on the loving care of parents, she adopted Hibiscus Children's Center. Because she felt concern for seniors who struggled with ill health and limited finances, she adopted the Council on Aging of Martin County. Because she was empathetic with those who fought against cancer, she adopted Martin Memorial's Cancer Center. And, because she understood the need for dignity and comfort in the last moments of life, she adopted Hospice.

Mimi Towl's truest concerns were an integral factor in her estate planning. Through her extremely generous legacy, the work of her adopted charities will not only continue... it will expand. Mimi's legacy will be found in the promise of children, the care of the elderly, the hope of cancer patients, the love of an adopted pet and in pe a greater legacy than this?



#### **LIVING LEGACY Award** **Herman E. Gottfried**

*Nominated by*  
*Martin Memorial Foundation*

Herman Gottfried, center, accepting  
His honor at National Philanthropy Day

Herman E. Gottfried is an outstanding philanthropist on the Treasure Coast generously supporting many charities including Martin Memorial Foundation, Martin County Library Foundation, Lyric Theatre, American Heart Association, American Cancer Society, and the Treasure Coast Concert Association. After serving in the Navy he pursued work as an attorney with the city of New York. He later became self-employed, specializing in environmental law, where Mr. Gottfried says, "he made all his money". After retirement, Herman and Margaret moved to the Treasure Coast. In 1993 Herman, and his now late wife Margaret, set up a generous Charitable Remainder Trust to benefit several charities, including Martin Memorial and the Martin County Library Foundation. His history of giving back to the community has helped to improve the lives of many individuals. Having

Association of Fundraising Professionals, Treasure Coast Chapter member organizations are automatically LEAVE A LEGACY® non-profit partners and as such have access to the Speaker's Bureau. To schedule a free presentation on planned giving to your board, staff and /or donors contact James Campo, CFP at 286-0330 ext 14. Visit our web site [www.LeaveALegacyFlorida.org](http://www.LeaveALegacyFlorida.org) for more details.